



# NEWS

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## **NAPFA Makes Its Mark In Annual List Of Top Wealth Advisors: *15 of the top 100 wealth advisors are NAPFA members***

Arlington Heights, IL (December 4, 2005) – The National Association of Personal Financial Advisors (NAPFA) has long been known for standing for excellence in Fee-Only, truly comprehensive financial planning. Now several members are being recognized for their achievements in the financial planning community through the annual *Robb Report Worth Magazine* list of the “Top 100 Wealth Advisors”.

The October 2005 issue of the magazine featured the 100 financial advisors deemed to be the “best of the best” by the editors of *Robb Report Worth*. The annual listing is held in high regard throughout the industry and NAPFA members in 2005 comprise 15% of those professionals receiving the honor.

The following NAPFA members are included in the *Robb Report Worth* list of Top 100 Wealth Advisors:

- Roy Ballentine of Ballentine, Finn & Company, Inc. in Wolfeboro, NH
- John Bird of Albion Financial Group in Salt Lake City, UT
- David Bugen of RegentAtlantic Capital, LLC in Chatham, NJ
- Michael Chasnoff of Truepoint Capital in Cincinnati, OH
- Fred Cornelius of Burt Associates, Inc. in Rockville, MD
- David Diesslin of Diesslin & Associates, Inc. in Fort Worth, TX
- Marilyn Dimitroff of Capelli Financial Services, Inc. in Bloomfield Hills, MI
- Alice Finn of Ballentine, Finn & Company, Inc. in Waltham, MA
- Joel Framson of Silver Oak Wealth Advisors, LLC in Los Angeles, CA
- James Freeman of Financial Alternatives, Inc. in La Jolla, CA
- William Heichel of Pinnacle Wealth Planning Services in Mansfield, OH
- Thomas Orecchio of Greenbaum and Orecchio, Inc. in Old Tappan, NJ
- Spencer Sherman of Abacus Wealth Partners, LLC in Sebastopol, CA
- Louis Stanasolovich of Legend Financial Advisors, Inc. in Pittsburgh, PA
- Bert Whitehead of Cambridge Connection, Inc. in Bloomfield Hills, MI

“We are proud of our members who have worked so hard to bring strictly Fee-Only, truly comprehensive financial planning to consumers across the country,” said NAPFA National Chair

Peggy Cabaniss, CFP. “For all of these members to have been recognized for this achievement speaks volumes on the impact the ‘NAPFA Way’ has had in the industry. We look forward to seeing even more NAPFA-Registered Financial Advisors recognized in future lists.”

If you are interested in discussing the achievements of these NAPFA members, please contact NAPFA’s public relations representative, Benjamin Lewis of Perception, Inc., by calling 301-963-7555 or email [Benjamin.lewis@perceptiononline.com](mailto:Benjamin.lewis@perceptiononline.com).

#### ABOUT NAPFA

Since 1983, The National Association of Personal Financial Advisors (NAPFA) has provided Fee-Only financial planners across the country with some of the strictest guidelines possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 1,000 members across the country, NAPFA has become the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning.

For more information on NAPFA, please visit [www.napfa.org](http://www.napfa.org).

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